

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

OMB 3235-
Number: 0076

Estimated average
burden
hours per
response: 4.00

1. Issuer's Identity

CIK (Filer ID Number)

Previous
Names

X None

Entity Type

[0001044378](#)

Name of Issuer

BIOCEPT INC

X Corporation

Limited Partnership

Limited Liability Company

General Partnership

Business Trust

Other (Specify)

Jurisdiction of
Incorporation/Organization

DELAWARE

Year of Incorporation/Organization

Over Five Years Ago

X Within Last Five Years (Specify Year) 2013

Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer

BIOCEPT INC

Street Address 1

Street Address 2

5810 NANCY RIDGE DR

City

State/Province/Country

ZIP/PostalCode

Phone Number of Issuer

SAN DIEGO

CALIFORNIA

92121

858-320-8200

3. Related Persons

Last Name

First Name

Middle Name

Nall

Michael

Street Address 1

Street Address 2

c/o Biocept, Inc.

5810 Nancy Ridge Dr., Suite 150

City

State/Province/Country

ZIP/PostalCode

San Diego

CALIFORNIA

92121

Relationship: X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name

First Name

Middle Name

Kennedy

Tim

Street Address 1

Street Address 2

c/o Biocept, Inc.

5810 Nancy Ridge Dr., Suite 150

City

State/Province/Country

ZIP/PostalCode

San Diego

CALIFORNIA

92121

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Singh	Veena	
Street Address 1	Street Address 2	
c/o Biocept, Inc.	5810 Nancy Ridge Dr., Suite 150	
City	State/Province/Country	ZIP/PostalCode
San Diego	CALIFORNIA	92121
Relationship: X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Hale	David	
Street Address 1	Street Address 2	
c/o Biocept, Inc.	5810 Nancy Ridge Dr., Suite 150	
City	State/Province/Country	ZIP/PostalCode
San Diego	CALIFORNIA	92121
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Wilson	M.	Faye
Street Address 1	Street Address 2	
c/o Biocept, Inc.	5810 Nancy Ridge Dr., Suite 150	
City	State/Province/Country	ZIP/PostalCode
San Diego	CALIFORNIA	92121
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Chandler	Marsha	A.
Street Address 1	Street Address 2	
c/o Biocept, Inc.	5810 Nancy Ridge Dr., Suite 150	
City	State/Province/Country	ZIP/PostalCode
San Diego	CALIFORNIA	92121
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Gerhardt	Bruce	E.
Street Address 1	Street Address 2	
c/o Biocept, Inc.	5810 Nancy Ridge Dr., Suite 150	
City	State/Province/Country	ZIP/PostalCode
San Diego	CALIFORNIA	92121
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Neff	Ed	
Street Address 1	Street Address 2	
c/o Biocept, Inc.	5810 Nancy Ridge Dr., Suite 150	
City	State/Province/Country	ZIP/PostalCode
San Diego	CALIFORNIA	92121

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Royston	Ivor	
Street Address 1	Street Address 2	
c/o Biocept, Inc.	5810 Nancy Ridge Dr., Suite 150	
City	State/Province/Country	ZIP/PostalCode
San Diego	CALIFORNIA	92121
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Huebner	Bruce	
Street Address 1	Street Address 2	
c/o Biocept, Inc.	5810 Nancy Ridge Dr., Suite 150`	
City	State/Province/Country	ZIP/PostalCode
San Diego	CALIFORNIA	92121
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Arnold	Lyle	
Street Address 1	Street Address 2	
c/o Biocept, Inc.	5810 Nancy Ridge Dr., Suite 150	
City	State/Province/Country	ZIP/PostalCode
San Diego	CALIFORNIA	92121
Relationship: X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Terry	Michael	
Street Address 1	Street Address 2	
c/o Biocept, Inc.	5810 Nancy Ridge Dr., Suite 150	
City	State/Province/Country	ZIP/PostalCode
San Diego	CALIFORNIA	92121
Relationship: X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

4. Industry Group

Agriculture	Health Care	Retailing
Banking & Financial Services	X Biotechnology	Restaurants
Commercial Banking	Health Insurance	Technology
Insurance	Hospitals & Physicians	Computers
Investing	Pharmaceuticals	Telecommunications
Investment Banking	Other Health Care	Other Technology
Pooled Investment Fund		
Is the issuer registered as an investment company under	Manufacturing	Travel
	Real Estate	Airlines & Airports

the Investment Company Act of 1940?	Commercial	Lodging & Conventions
Yes	Construction	Tourism & Travel Services
No	REITS & Finance	Other Travel
Other Banking & Financial Services	Residential	Other
Business Services	Other Real Estate	
Energy		
Coal Mining		
Electric Utilities		
Energy Conservation		
Environmental Services		
Oil & Gas		
Other Energy		

5. Issuer Size

Revenue Range	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
X Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

	Investment Company Act Section 3(c)	
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1)	Section 3(c)(9)
Rule 504 (b)(1)(i)	Section 3(c)(2)	Section 3(c)(10)
Rule 504 (b)(1)(ii)	Section 3(c)(3)	Section 3(c)(11)
Rule 504 (b)(1)(iii)	Section 3(c)(4)	Section 3(c)(12)
Rule 505	Section 3(c)(5)	Section 3(c)(13)
X Rule 506(b)	Section 3(c)(6)	Section 3(c)(14)
Rule 506(c)	Section 3(c)(7)	
Securities Act Section 4(a)(5)		

7. Type of Filing

X New Notice Date of First Sale 2017-03-31 First Sale Yet to Occur
Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes X No

9. Type(s) of Securities Offered (select all that apply)

Equity	Pooled Investment Fund Interests
Debt	Tenant-in-Common Securities
X Option, Warrant or Other Right to Acquire Another Security	Mineral Property Securities
X Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes ☒ No

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

12. Sales Compensation

Recipient	Recipient CRD Number <input checked="" type="checkbox"/> None	
(Associated) Broker or Dealer <input checked="" type="checkbox"/> None	(Associated) Broker or Dealer CRD Number <input checked="" type="checkbox"/> None	
Street Address 1	Street Address 2	
City	State/Province/Country	ZIP/Postal Code
State(s) of Solicitation (select all that apply)		
Check "All States" or check individual States	<input checked="" type="checkbox"/> All States	<input checked="" type="checkbox"/> Foreign/non-US

13. Offering and Sales Amounts

Total Offering Amount \$5,400,000 USD or Indefinite
Total Amount Sold \$0 USD
Total Remaining to be Sold \$5,400,000 USD or Indefinite

Clarification of Response (if Necessary):

Total Offering Amount represents warrants issued in the offering to purchase up to \$5,400,000 of Common Stock; such warrants have not yet been exercised.

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

13

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions	\$557,280 USD	<input checked="" type="checkbox"/> Estimate
Finders' Fees	\$75,000 USD	<input checked="" type="checkbox"/> Estimate

Clarification of Response (if Necessary):

\$557,280 represents a 6% fee paid to the placement agents of the gross proceeds received by the Company from the sale of the securities at the closing of the offering, and \$75,000 represents the reimbursement of expenses incurred by the placement agents.

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD ☒ Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
BIOCEPT INC	/s/ Timothy Kennedy	Timothy Kennedy	Chief Financial Officer	2017-04-07

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.